

COTTON INCORPORATED'S SUPPLY CHAIN INSIGHTS

CLOTHING LABEL USAGE



CONSUMERS FIND PHYSICAL LABELS ON CLOTHING HELPFUL



Find clothing labels important sources of information about the clothing they purchase



MOST CONSUMERS PREFER PRINTED LABELS

MOST SHOPPERS WANT DETAILED INFORMATION PRINTED ON THEIR CLOTHING

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Most Consumers (76%) Prefer Printed Labels over QR Codes (22%)

50%

Printed directly on clothing

26%

Printed on a label sewn into clothing

12%

QR Code QR code sewn into printed on clothing clothing

THE INFORMATION ON LABELS IS HELPFUL TO SHOPPERS

% WHO FIND INFORMATION HELPFUL (TOP-3 BOX ON A 6-POINT SCALE)



94%

Garment Size

94%

Garment care descriptions

87%

Laundry Symbols

85%

Fiber Content

76%

Country of Origin

67%

Website, QR code for additional information





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WHAT CONSUMERS LEARN ABOUT A GARMENT FROM CHECKING ITS FIBER CONTENT

















How to care for/ launder

Its quality

comfortable it breathable

the fabric is

How long

it will last

Is it natural or synthetic/ manmade

Allergy information/ will it irritate skin

warm/cool it will feel while wearing it

HOW LIKELY ARE CONSUMERS TO SCAN A QR CODE ON A CLOTHING LABEL CONTAINING TYPICAL **INFORMATION (CARE, FIBER CONTENT, ETC.)**



Very/Somewhat Likely



Very/Somewhat Unlikely



Why Check? (<



59% Learn how to care for garment

57% Curiosity/What information is there

47% Size

45% Fiber content

42% Price

41% Easy

Why NOT Check? (🗙



48% Prefer printed label

38% Hassle/too much work

22% Don't want tracked/give personal

information

22% Don't use QR codes

BETWEEN A PRINTED LABEL AND A QR CODE, PRINTED LABELS ARE MORE...

% WHO AGREE PRINTED LABELS ARE MORE THAN OR CODES:



Convenient



Easy to use



Informative



Sustainable

