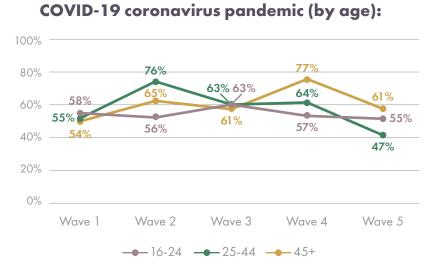


THINGS TO

KNOW ABOUT...

COVID-19 & CONSUMER CONCERNS IN CHINA

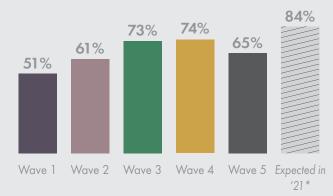
A Year in Review: Consumers Look Ahead



Percentage who are very concerned about the



% spending the same amount or more on clothing since the start of the pandemic



*Consumer expectations for spending in 2021, compared to 2020

Many consumers will make their purchases online.^



Consumers desire to dress up, but comfortable clothing remains essential.[^]





say wearing comfortable clothing helps me feel better



For More Information Contact: Corporate Strategy & Insights at MarketInformation@cottoninc.com Sources: Cotton Incorporated's COVID-19 Consumer Response Survey, a survey of 500 consumers in China conducted on Mar 2020 (Wave 1), Apr 2020 (Wave 2), Sep 2020 (Wave 3), Nov 2020 (Wave 4), ^Mar 2021 (Wave 5). ²Cotton Incorporated's Sustainability and Health & Wellness Survey, a survey of 500 consumers conducted Mar 2021. AMERICA'S COTTON PRODUCERS AND IMPORTERS. Service Marks/Trademarks of Cotton Incorporated. ©2021 Cotton Incorporated.